



Fuel Science

Sustainable Mobility Based on Renewable Resources

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29.06.2022 | Workshop Alternative Kraftstoffe VI | Leer



Institute for Thermodynamics of Mobile Energy Conversion Systems (TME)

Facilities and Research Areas: a Broad Variety from Fundamental to Applied Research



FSC
The Fuel Science Center



H₂ Center for Sustainable Hydrogen Systems



ACA
Center for Automotive Catalytic Systems



CMP
Center for Mobile Propulsion



ECD
Emission Chassis Dynamometer



ATC
Aldenhoven Testing Center



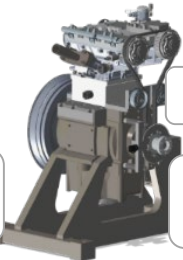
Fundamental Research

Fuel Design



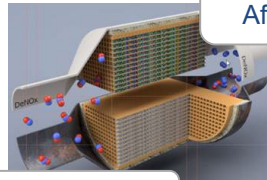
Laser Optical Measurements

Chemistry Laboratories



Combustion System Development

Simulation



Exhaust Gas Aftertreatment



Battery

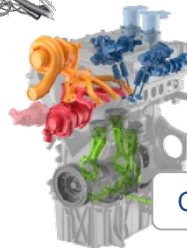
Fuel Cell



Hybrid

Real Time Network

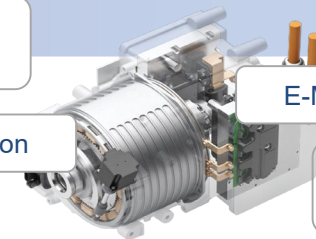
Transmission



Combustion Engines

H₂

Mechanics/Acoustics/NVH



E-Motor

Powertrain & Vehicle Calibration

Vehicle



Real Driving Emissions

PEMS

Connected Vehicles / Car2X

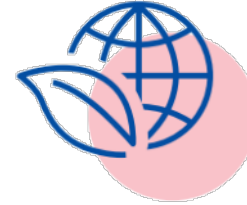
Applied Research

The European Green Deal: Improving the Well-Being of People



THE EU WILL:

Become climate-neutral by 2050



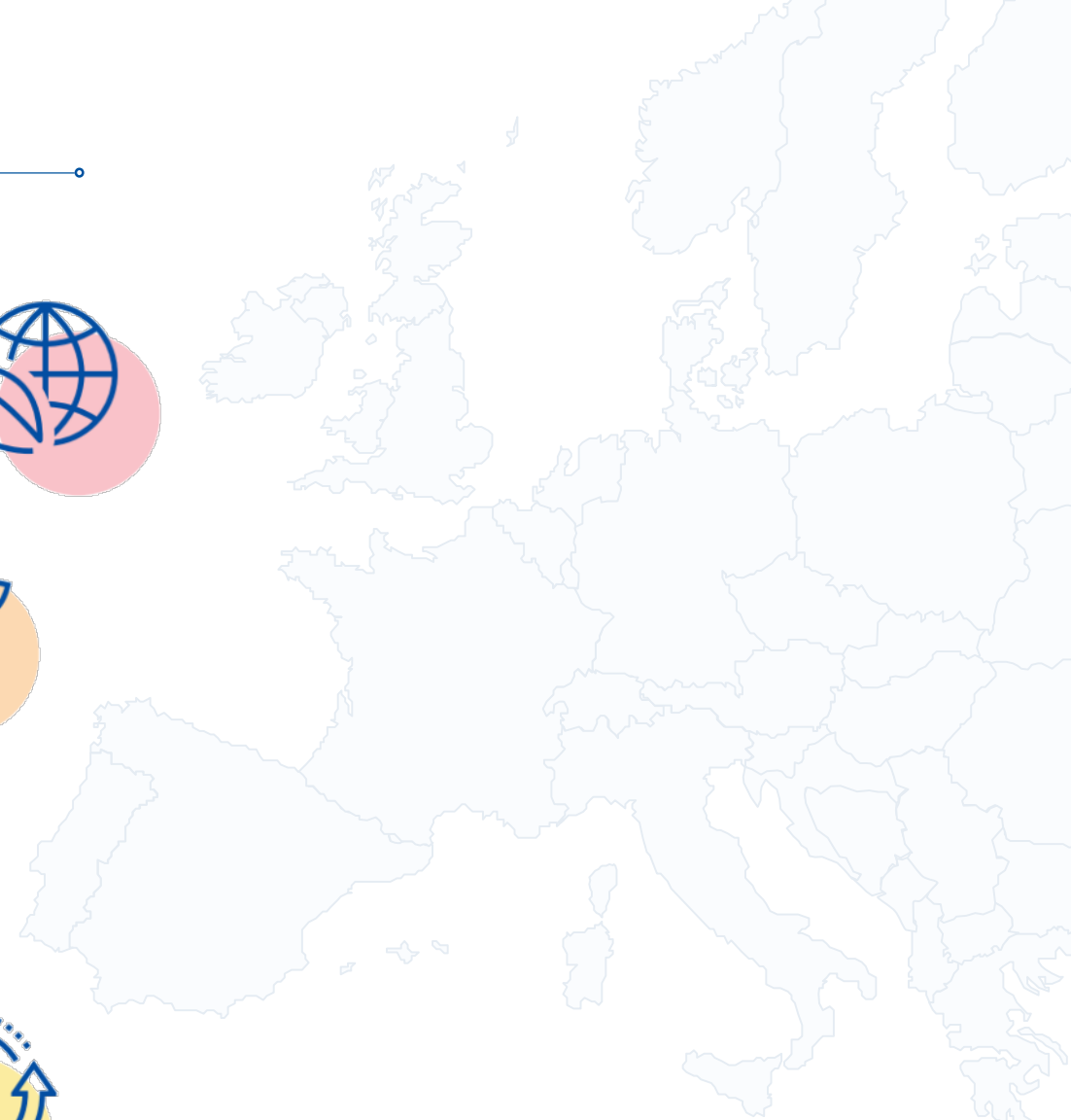
Help companies become world leaders in
clean products and technologies



Protect human life, animals and plants,
by cutting pollution



Help ensure a just and
inclusive transition





Preventing Rapid Climate Change Requires Dramatic Reduction of GHG Emissions in All Sectors: Transport, Power, Industry, Household, Farming

ROADMAP OF THE EUROPEAN COMMISSION

💧 Total GHG emission reduction

- ~~-95 %~~ ▪ ~~80 %~~ until 2050
- ~~-100 %~~ ▪ ~~40 %~~ until 2030
- ~~-50 %~~ ▪ 20 % until 2020

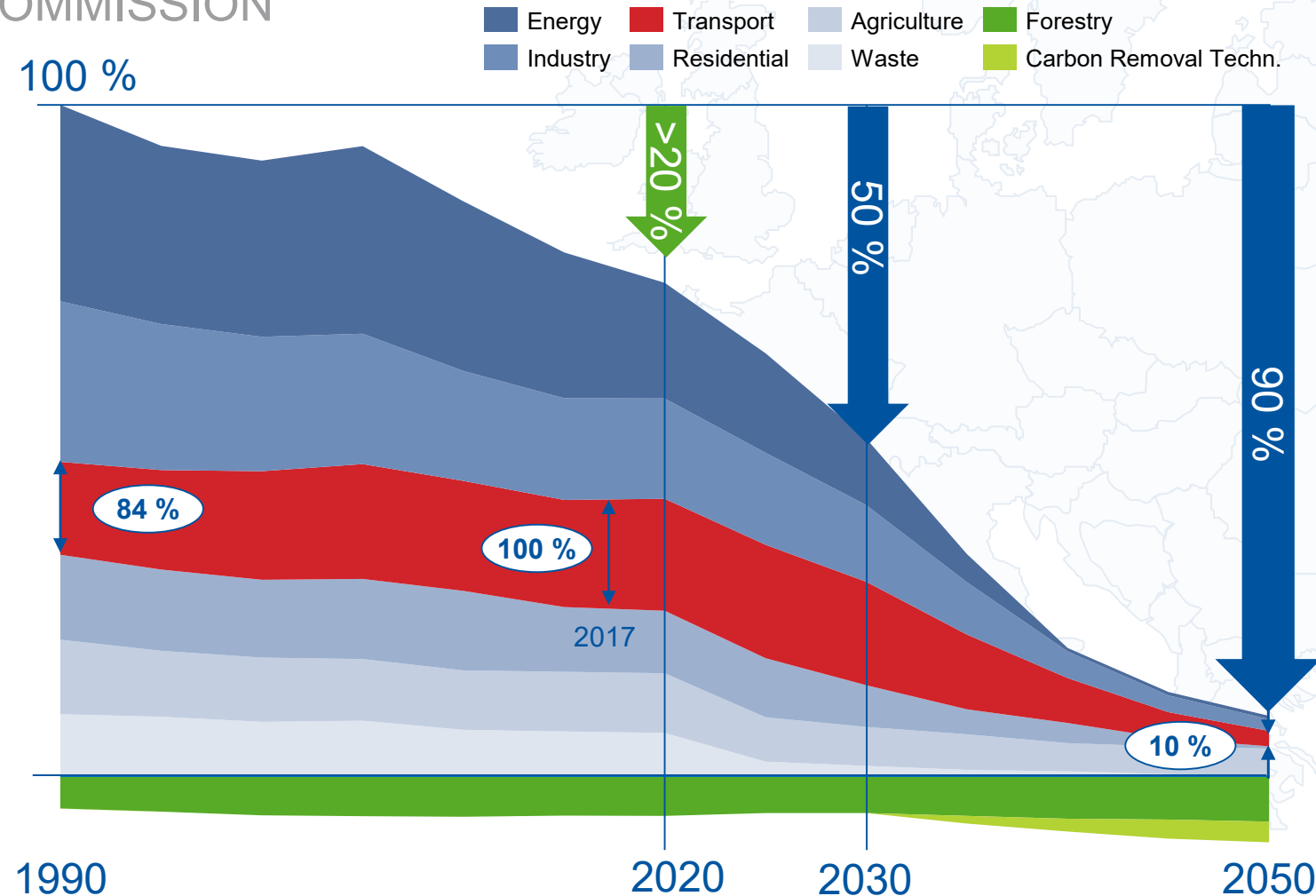
💧 Additional Targets 2020

- Ratio of renewable energy 20 %
- Increase of energy efficiency 20 %

💧 Sector Targets 2050

- Almost all electric power from regenerative sources (97 %)
- Transport: GHG ~~-60 %~~

~~-85 %~~
-90 %

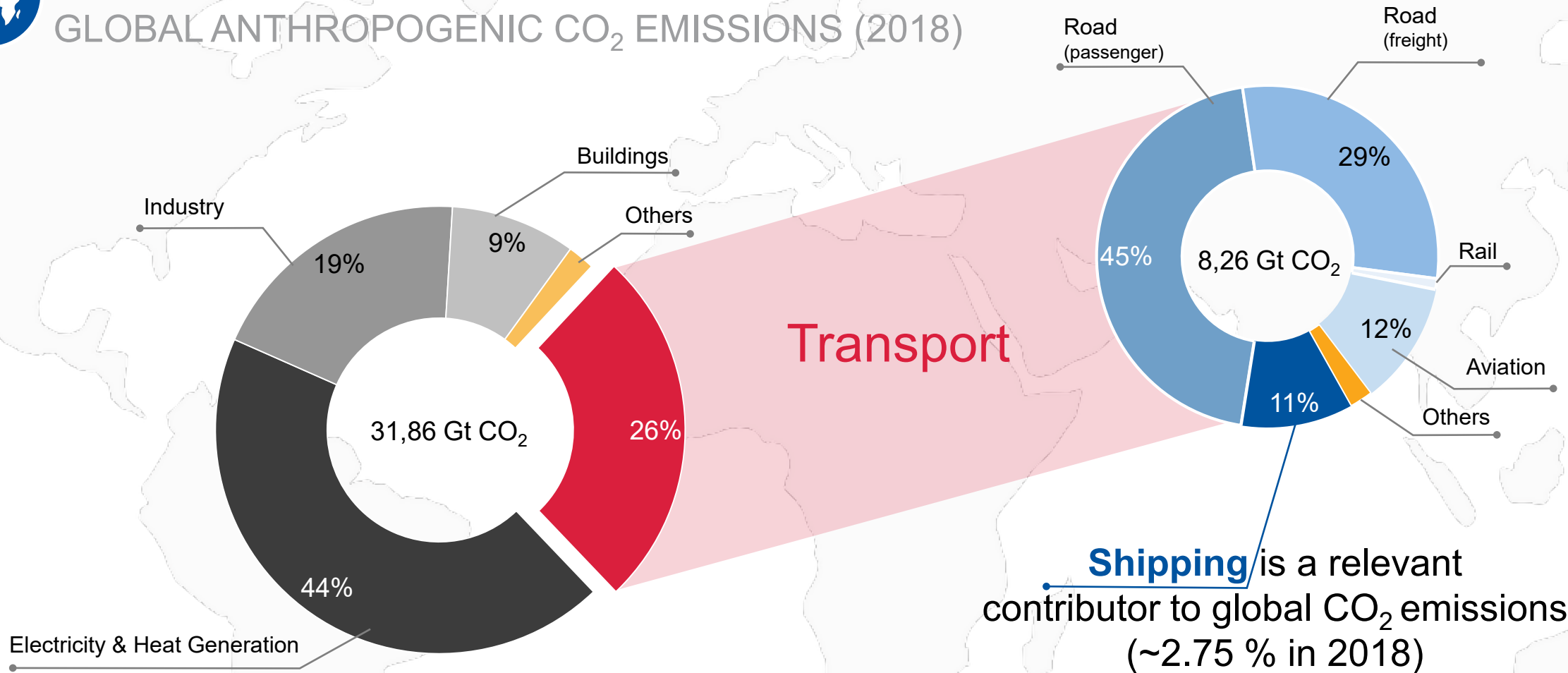


Source: European Commission, 2050 low-carbon economy, Climate Action, 2018



Large Bore HS Engine Relevant Segments with Significant Contribution to Global CO₂ Emissions

GLOBAL ANTHROPOGENIC CO₂ EMISSIONS (2018)



Source: IEA, ICCT



Large Bore HS Engine Relevant Segments with Significant Contribution to Global CO₂ Emissions

SELECTED REDUCTION INITIATIVES



International Maritime Organization targets

- IMO -50% GHG reduction target until 2050
- "Getting to Zero Coalition" – commercially viable deep-sea vessels with zero-CO₂ fuels until 2030



Market Push & Customer Pull

- Strong cost pressure from CO₂ permit prices
- OEM push for climate-neutral fuels (PtX, biofuels)
- Increasing customer demand for green energy



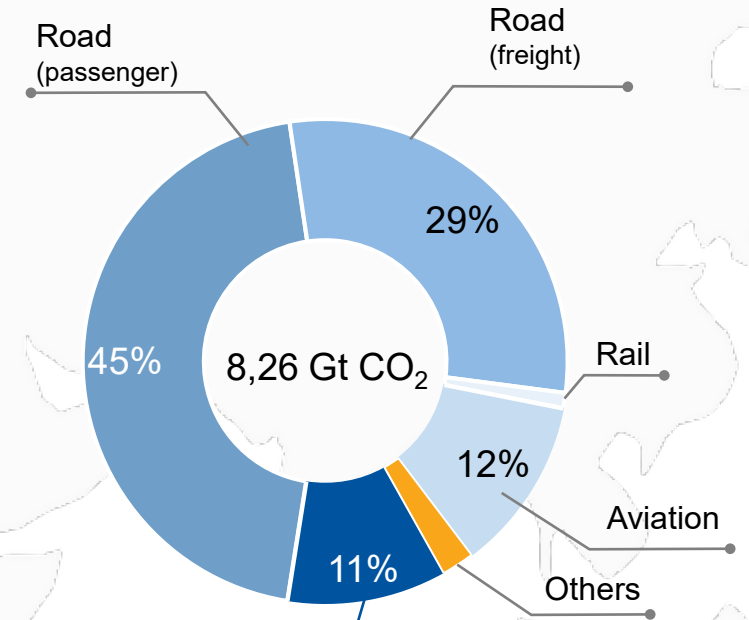
International Union of Railways targets

- Railway climate responsibility pledge signed by 34 members
- Commitment to become carbon neutral by 2050



Mine Operators & Investors

- More and more mining companies setting targets to reach net-zero emissions, mostly before 2050



Shipping is a relevant contributor to global CO₂ emissions (~2.75 % in 2018)

Source: IEA, ICCT



50% GHG Emission Reduction by 2050: Very Challenging for the Marine Industry

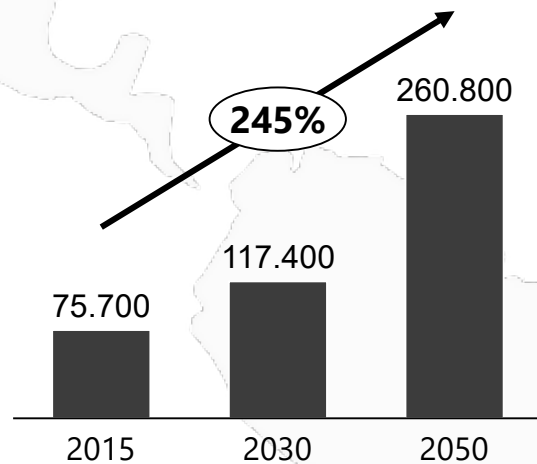
CO₂ WALK FOR SHIPPING



International Maritime Organization targets

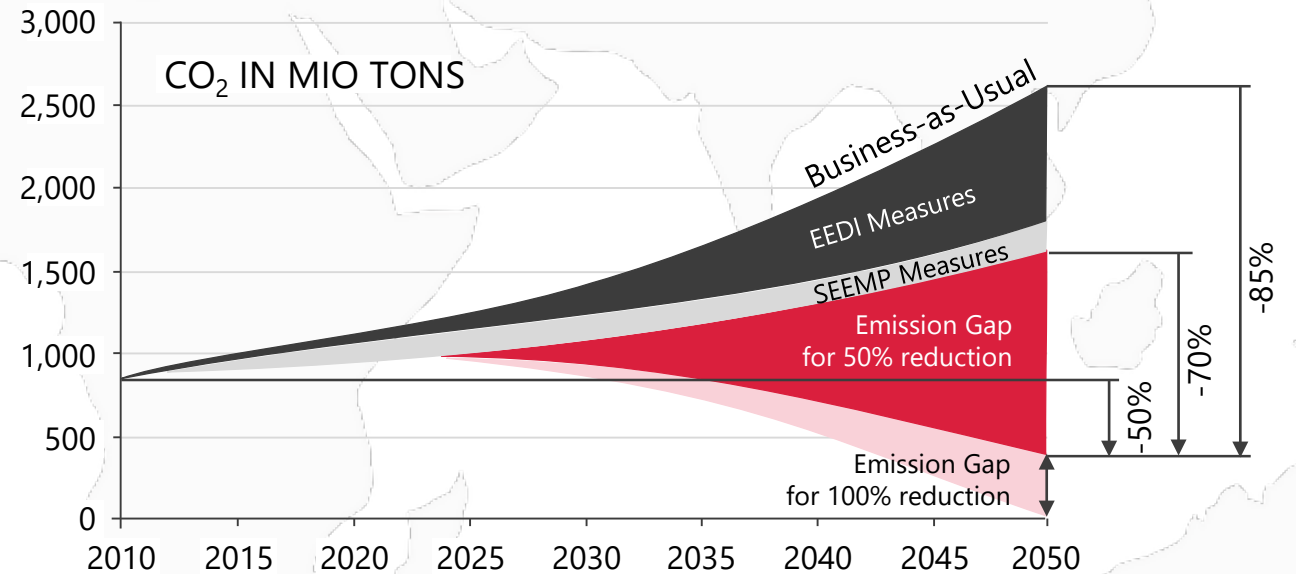
- IMO -50% GHG reduction target until 2050
- "Getting to Zero Coalition" – commercially viable deep-sea vessels with zero-CO₂ fuels until 2030

GLOBAL SHIPPING IN BN TON-KM



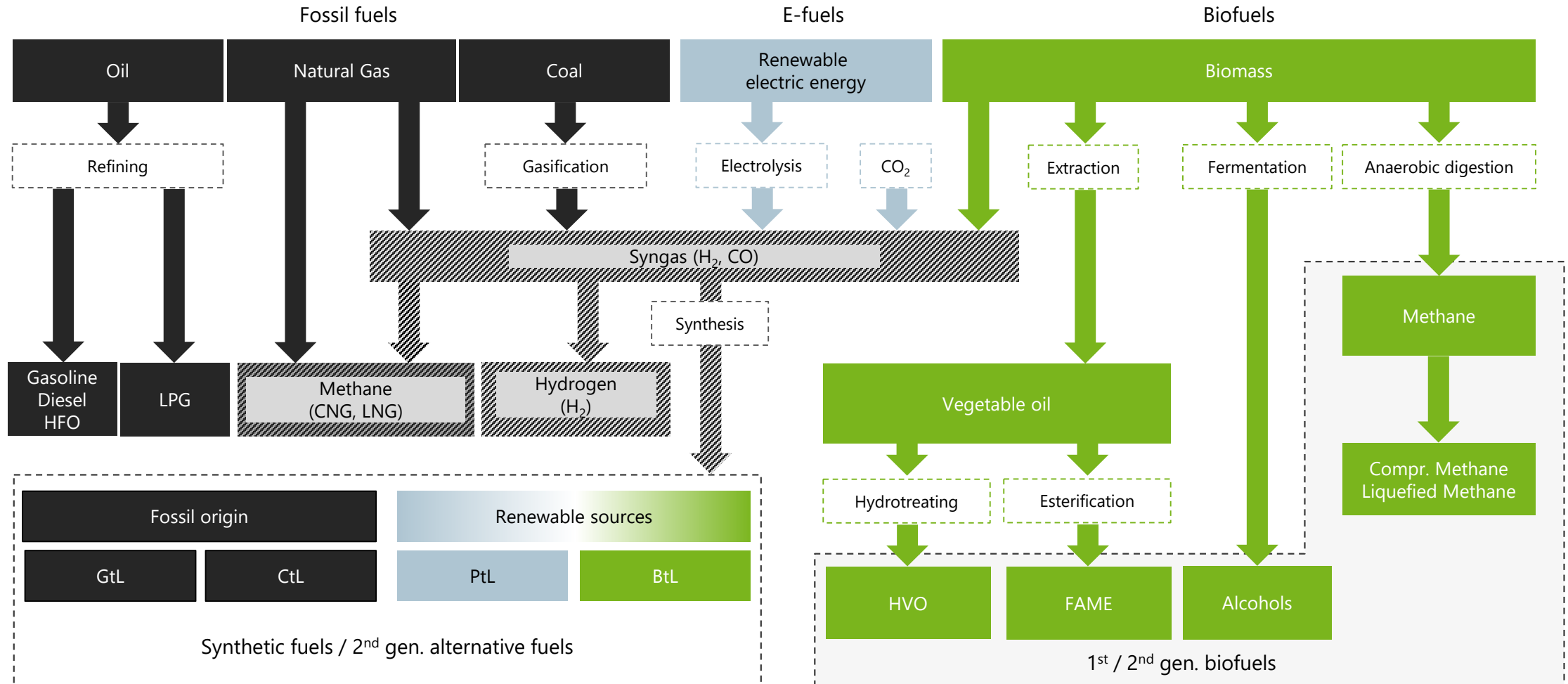
Target to cut global GHG Emissions by min 50 % **cannot be achieved with EEDI & SEEMP measures only**
» New technologies including **alternative fuels** are required

EEDI = Energy Efficiency Design Index, SEEMP = Ship Energy Efficiency Management Plan
Source: International Transport Forum (ITF), IMO



What fuels are we talking about?

Simplified Overview of Production Pathways for Different Fuel Types



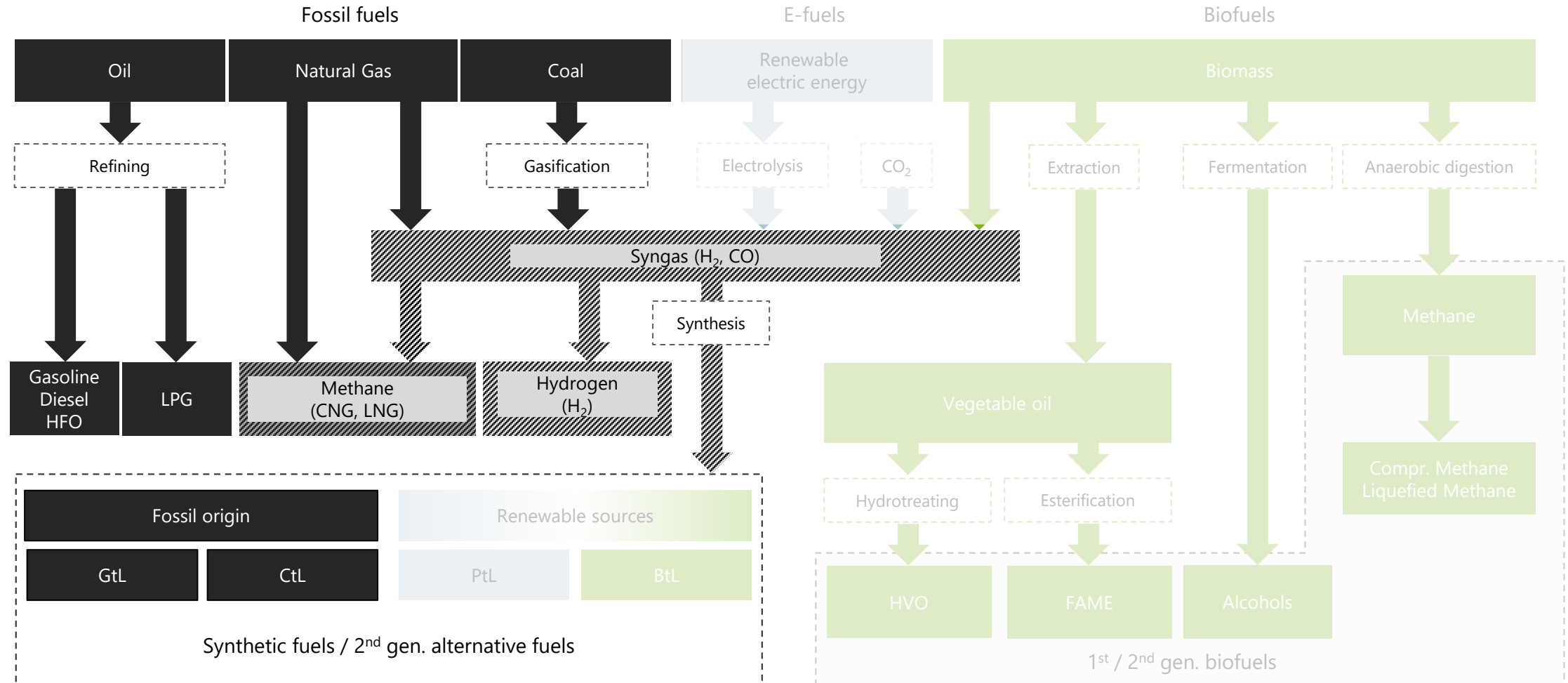
Source: MTZ, TME, FEV

Slide 8

Fuel Science: Sustainable Mobility Based on Renewable Resources
Bastian Lehrheuer | Workshop Alternative Kraftstoffe VI | Leer | 29.06.2022

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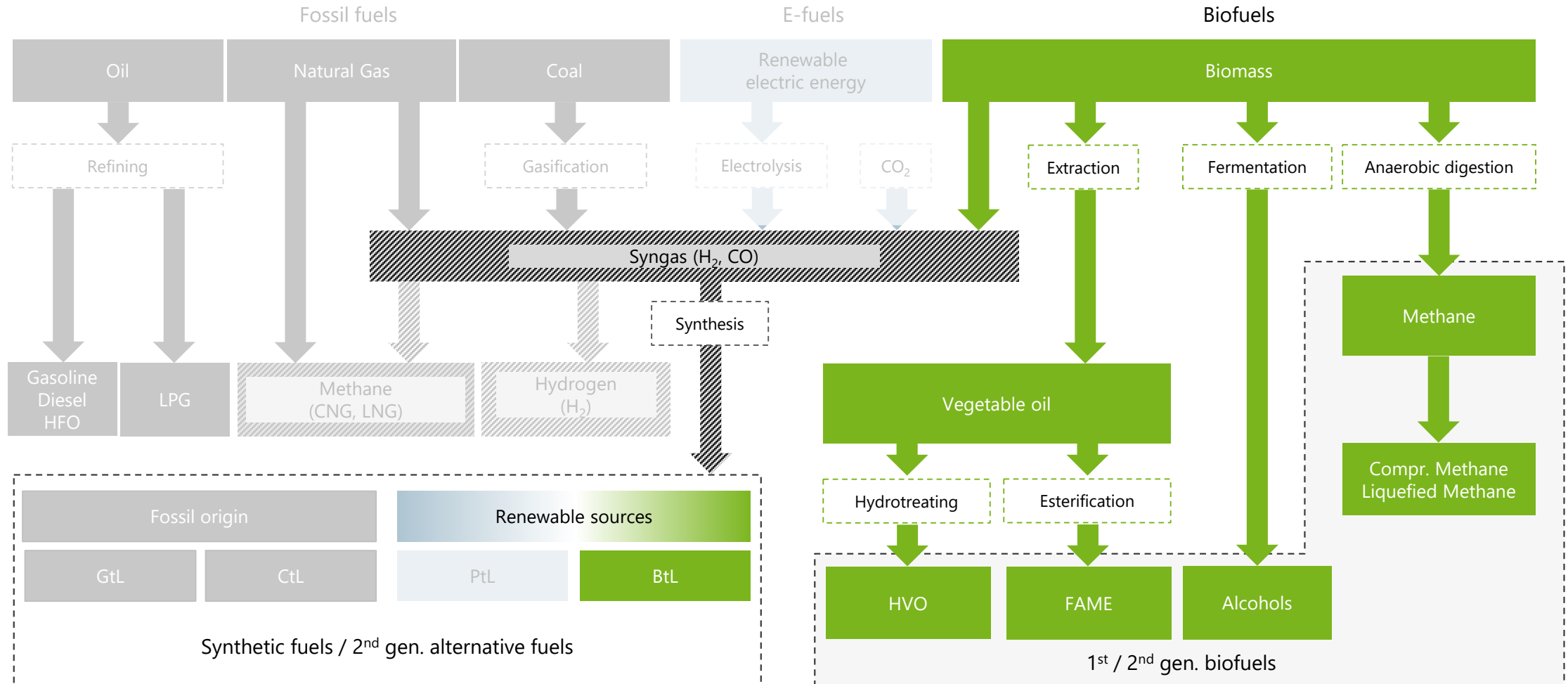
Slide 9

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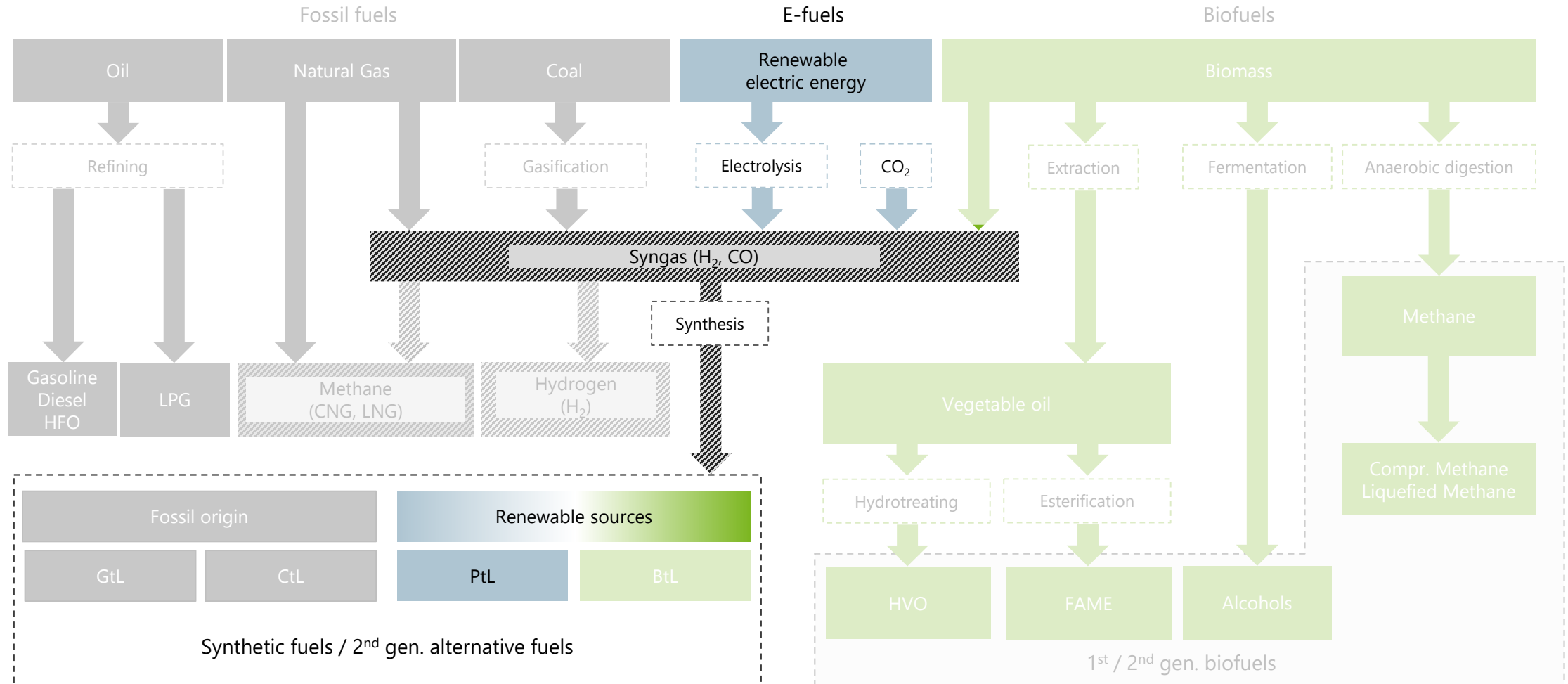
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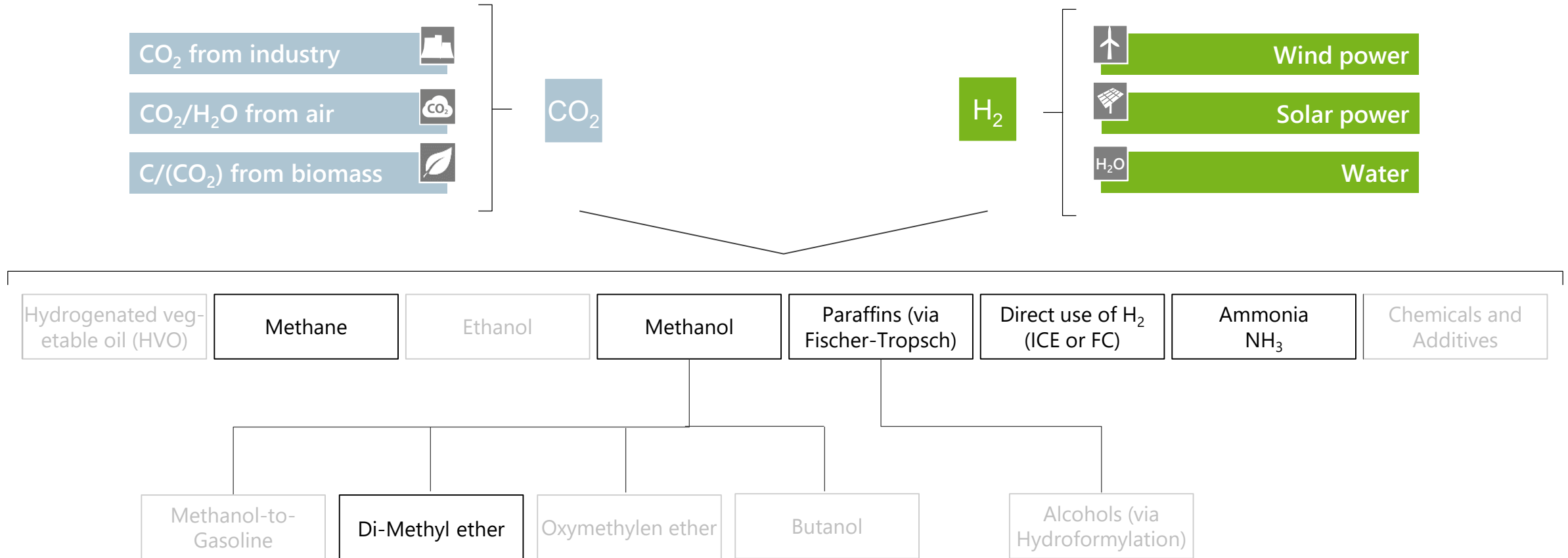
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What fuels are we talking about?

Electricity Based Chemical Energy Carriers Show a Huge Variety



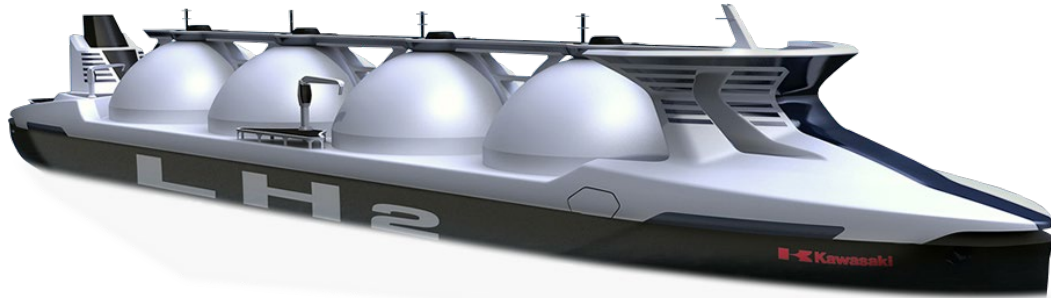
Hydrogen will be an important energy carrier of the future



First announcements for deep-sea hydrogen applications are being made

DEEP-SEA LIQUID HYDROGEN CARRIERS WILL USE HYDROGEN AS FUEL

H₂ POWERED CARGO SHIPS AND CARRIERS



- Liquid hydrogen carrier (160,000 m³) planned by Kawasaki
- World's first zero-emission cargo ship "With Orca" – Powered by Nature shall go in operation in 2024 with a H₂ ICE



H₂ WILL BE A CENTRAL COMPONENT OF CO₂ NEUTRAL MOBILITY

- H₂ is the cheapest renewable chemical energy carrier
- H₂ is widely used already (mainly produced from nat. gas)
- (On-board) Fuel storage and distribution is challenging
- Available applications are very rare

Fuel costs	Availability	TRL fuel production	Fuel distribution	Compatibility with engines/ vehicles
+	0	+/0	-	-

- **Renewable H₂ will be available in large amounts**
- **Well-to-Wake: 0 g/CO₂**

Ammonia is an efficient hydrogen carrier and might become an interesting fuel for maritime applications



AMMONIA IS A PROBABLE ENERGY CARRIER FOR IMPORTING RENEWABLE ENERGY TO EUROPE

AMMONIA WAS USED AS FUEL ALREADY...



- Ammonia (NH_3) is inherently CO_2 -free
- Ammonia is reluctant to ignition

MAJOR REDUCTION IN ENGINE OUT CO_2

- N_2 provision is easier than CO_2 capturing resulting in cost benefits compared to other e-fuels
- Established product, mainly for fertilizers
- Handling and infrastructure is more complex amongst others due to high toxicity
- Initial full-engine tests just conducted

Fuel costs	Availability	TRL fuel production	Fuel distribution	Compatibility with engines/ vehicles
+	o/-	-	-	-

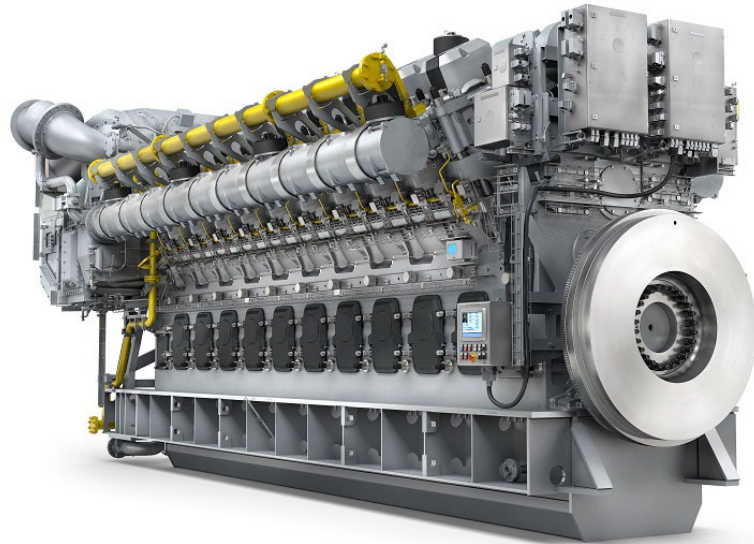
- **Ammonia is a future fuel for large bore applications**



Natural gas (methane) enables a CO₂-reduction of up to 15% compared to Diesel – but also requires new combustion system

FINANCIAL AND LEGISLATIVE INCENTIVES FOR NATURAL GAS ENGINES

GAS ENGINES HAVE DIESEL-LIKE PERFORMANCE



- CNG and LNG engines in series production already for trucks, stationary power plants, and maritime applications
- Emissions and performance comparable to Euro VI

GAS GRID IS ESTABLISHED FOR STORAGE AND DISTRIBUTION

- Natural gas (from fossil) is a cost-competitive fuel
- Biomethane and e-methane (Sabatier) are CO₂ neutral
- Additional hardware costs are often compensated by incentives
- Natural gas grid well established worldwide

Fuel costs	Availability	TRL fuel production	Fuel distribution	Compatibility with engines/ vehicles
+(/o)*	+(/o/-)*	+(/o)*	+/o	o/-

* From renewable sources

- **Natural gas is the only alternative fuel available on short-term in large scale**



Methanol is an already established platform molecule for the chemical industry / fuel production and an excellent fuel!

METHANOL IS A PROBABLE ENERGY CARRIER FOR IMPORTING RENEWABLE ENERGY TO EUROPE

METHANOL IS USED AS FUEL ALREADY



- Methanol used as fuel in all applications from passenger car to deep-sea vessels already
- Methanol is sulphur free, ultra-low PM emissions
- Methanol is available in >100 harbors around the world

PROMISING ALTERNATIVE FOR SI AND CI ENGINES

- Methanol is easy to produce and liquid energy carrier
- Established product in chemical industry
- Handling and infrastructure is considered to be complex
- Available applications currently limited, but push from shipping agents and legislation, particularly in Asia

Fuel costs	Availability	TRL	Fuel distribution	Compatibility with engines/ vehicles
+(/o)	+/o	+	+	o/-

- **Methanol utilization in transport will significantly rise**

Fischer-Tropsch fuels can be blended into the infrastructure and engines almost without limitation



FUEL CHARACTERISTICS CAN BE TAILORED TO BE COMPLIANT TO CURRENT FUEL STANDARDS

FISCHER-TROPSCH ARE CLEAN BURNING FUELS



- Drop-In type fuel for all Diesel-engine applications in the world
- FT-fuels can be tailored to meet very high quality Diesel fuel norms such as EN590 and EN15940

FISCHER-TROPSCH IS WELL KNOWN TECHNOLOGY

- FT is more energy intense and costly to produce
- Technology is robust and widely known
- FT can be used in existing vehicle fleet and infrastructure
- Neat FT as fuel for airborne applications

Fuel costs	Availability	TRL	Fuel distribution	Compatibility with engines/vehicles
o/-	+/o	+/o	+	+

- **Clean fuel for all applications relying on worldwide available infrastructure**



Different Technology Options to Achieve CO₂ Targets in the Marine Sector

TECHNOLOGY PATHS

» NOT EXHAUSTIVE

	Zero CO ₂ Potential ¹⁾	Zero Pollutant Potential
Engine Optimization	No	No
Hybrid	No	(Yes)
LNG / LPG (fossile)	No	No
PtX/BtX (diesel, LNG, etc.)	Yes (WtW)	No
Ammonia Engine	Yes (TtW)	No
Hydrogen Engine	Yes (TtW)	No
Battery Electric	Yes	Yes
Hydrogen Fuel Cell	Yes	Yes
Ammonia Fuel Cell	Yes	Yes
Sails	(Yes)	(Yes)



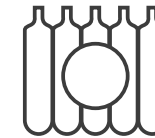
Engine Optimization, Hybrid & LNG/LPG are an important step, but **not enough** to reach 2030 targets

» **New energy carriers** will be required!

KEY CHALLENGES



INFRA-
STRUCTURE



ENERGY
STORAGE



NO JOINT FUEL
STRATEGY



COSTS



We expect **different technology strategies**; Key challenge:
Find the right trade-off between application fit, infrastructure availability and costs

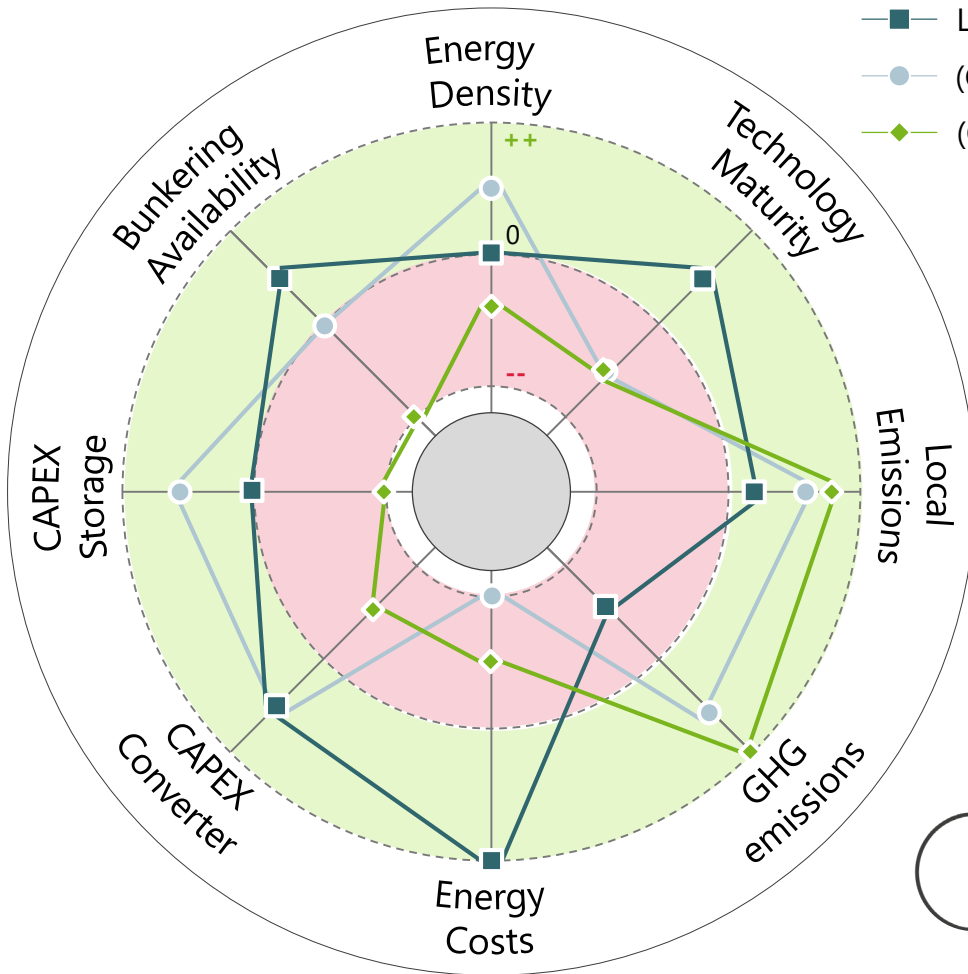
1) Zero-CO₂ potential "yes" based on the assumption that fuel / energy carrier is produced from renewables sources



It's important to find the right compromise between costs, package, and sustainability: H₂, CNG/LNG and Methanol are interesting solutions

2020 MARINE ALTERNATIVE FUELS EVALUATION (BASED ON DNV GL)

>> NOT EXHAUSTIVE



RELEVANCE OF CRITERIA

	Commercial 	Pleasure 	Power Gen. (cont./prime) 	Power Gen. (backup) 	Rail
Energy density					
Local emissions					
GHG emissions					
Energy costs					
CAPEX converter					
CAPEX storage					
Bunkering availability					

● High importance ◐ Medium importance ○ Low importance

Even within application categories there are use-case specific criteria, e.g.

- Fuel cells for on-board electricity
- Hybrid for tugboats



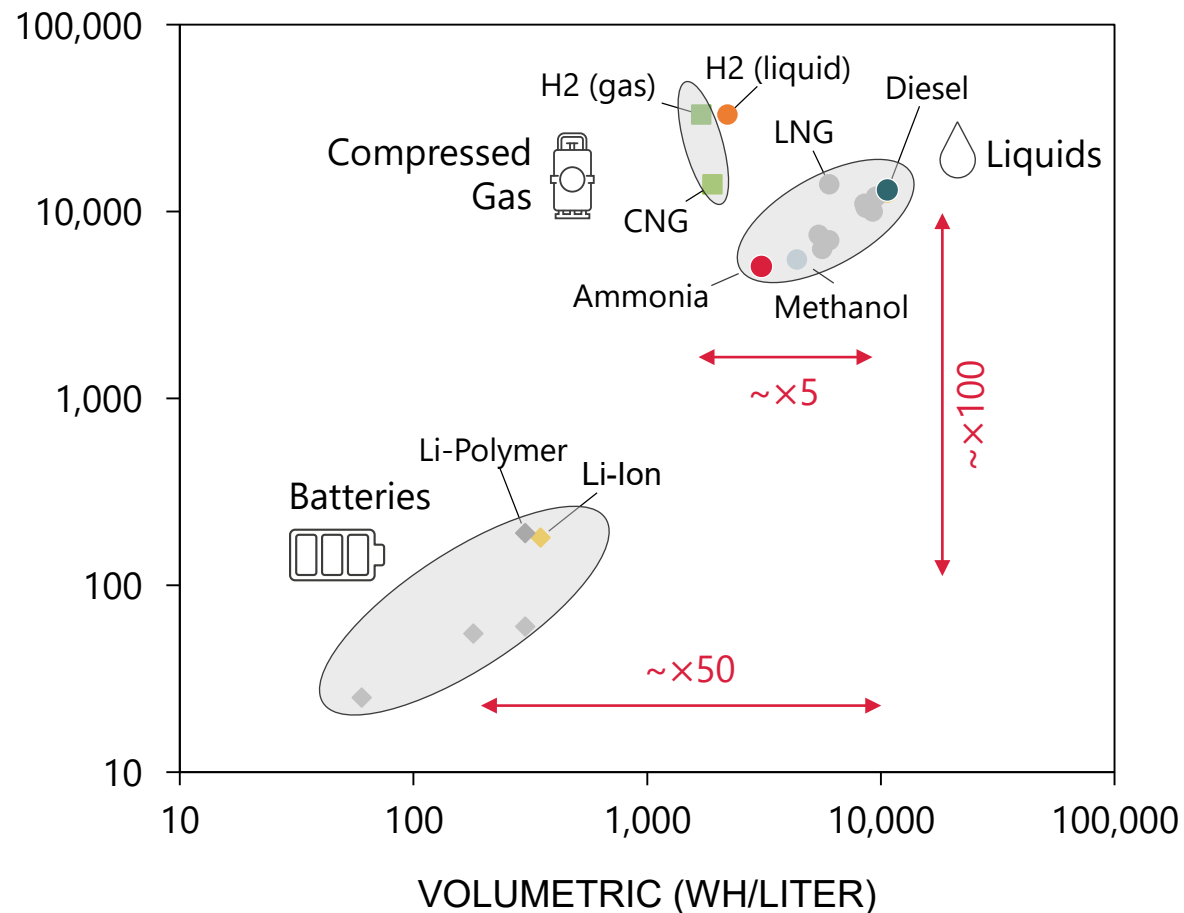
No "one-fits-all" solution
Find the right solution for your specific use case



Key Challenge for Marine Applications: Energy Storage

ENERGY DENSITY COMPARISON

GRAVIMETRIC (WH/KG)



- Fully electric propulsion has a **significantly larger energy storage**
- **High costs** for applications that need long range
- Electric propulsion only suited for **selected use cases**

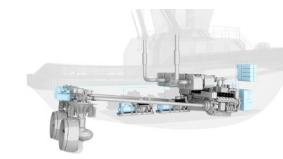
BATTERY-ELECTRIC USE CASES



Ferries with
plannable routes



Hybrid or electric
yachts (short routes)



Hybrid tugboats
(short, but intense)



Electricity alone is **no replacement**
for high-speed engines in most
applications



Efficient energy storage is key for
commercial use **» Alternative fuels**
like H₂, Ammonia or Methanol
with drawbacks against diesel

Pictures: Poland@Sea; EST-Floattech; MAN Energy Solutions



What fuel to choose for high-speed applications?

Summary of fuel characteristics

2020 MARINE ALTERNATIVE FUELS EVALUATION (BASED ON DNV GL)

>> NOT EXHAUSTIVE

	FUEL TYPE					
	Hydrogen	Methane (CNG/LNG)	Methanol	Di-Methyl ether	Ammonia	Fischer- Tropsch
Volumetric energy density						
Local emissions						
GHG emissions renewable						
Energy costs						
CAPEX converter*	/					
CAPEX storage						
Bunkering availability						

* For H₂: ICE / FC

- Very good/positive/beneficial
- Very bad/negative/not beneficial



No “one-fits-all” solution
Find the right solution for
your specific use case

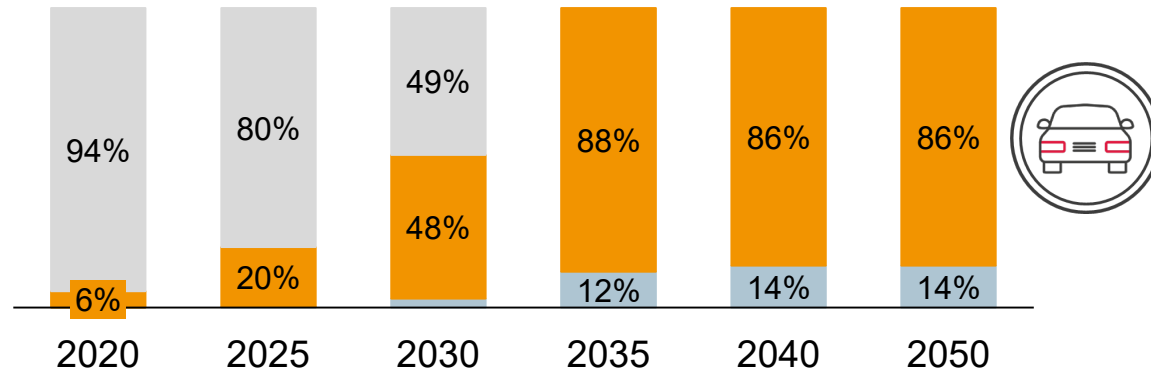
Today, the Transport Sectors Share the Combustion of Liquid Energy Carrier

This Will Change Drastically in the Future!

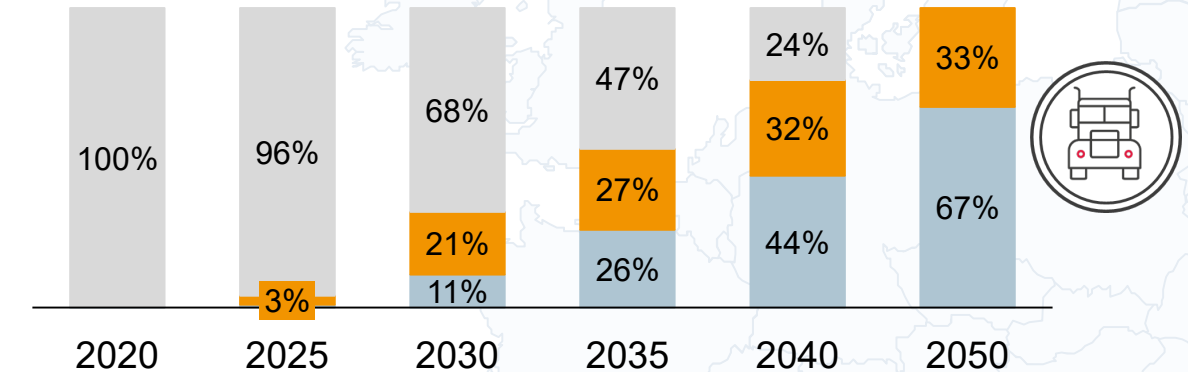


SALES FORECAST

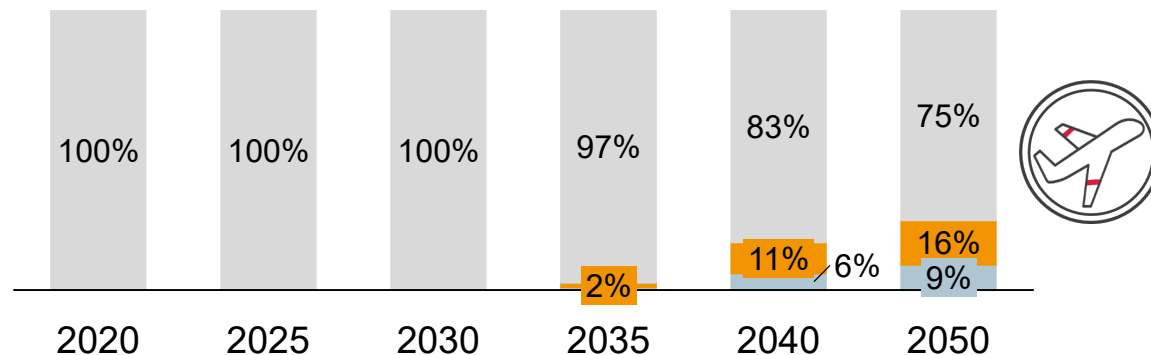
Passenger cars & light commercial vehicles



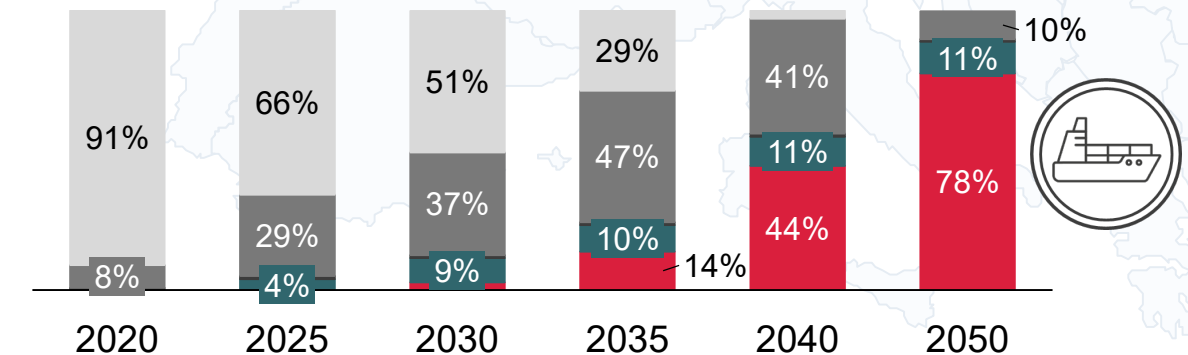
Commercial vehicle



Aviation



Marine



Source: **FEV**
CONSULTING

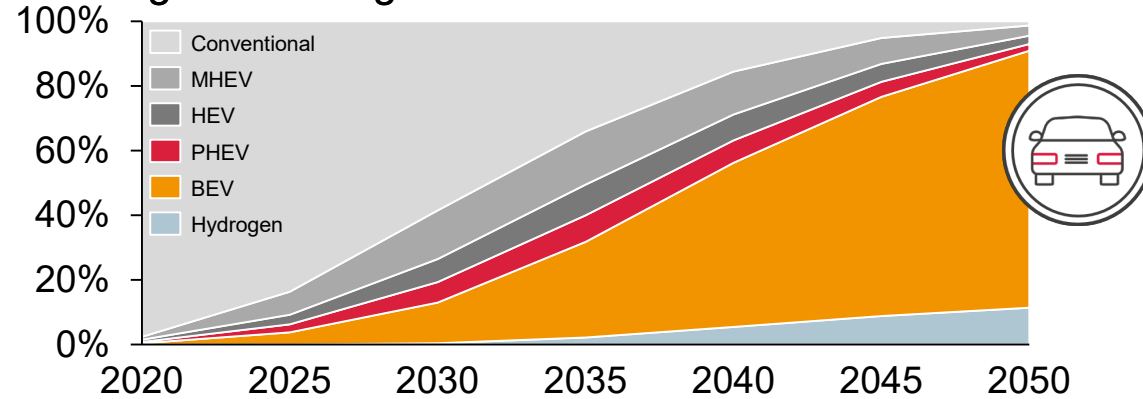
Conventional + Hybrid
 BEV
 H₂
 LNG
 Methanol
 Ammonia



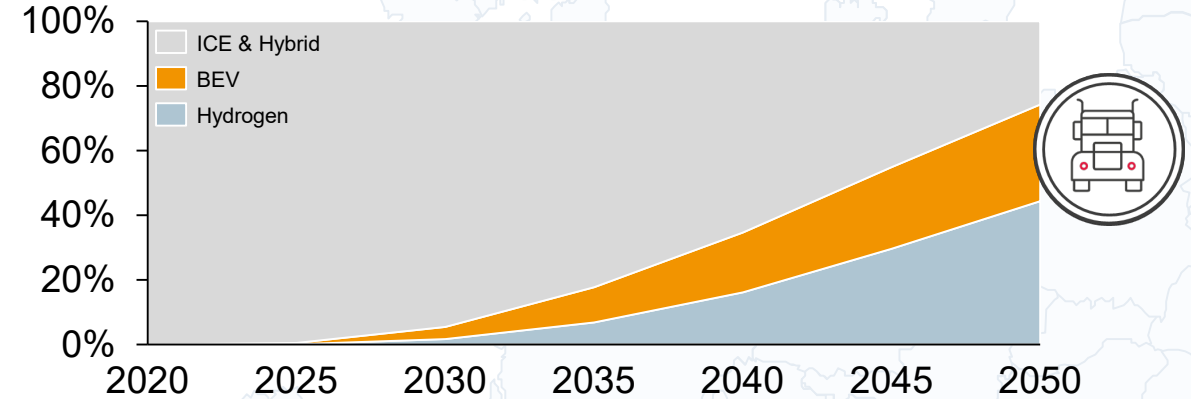
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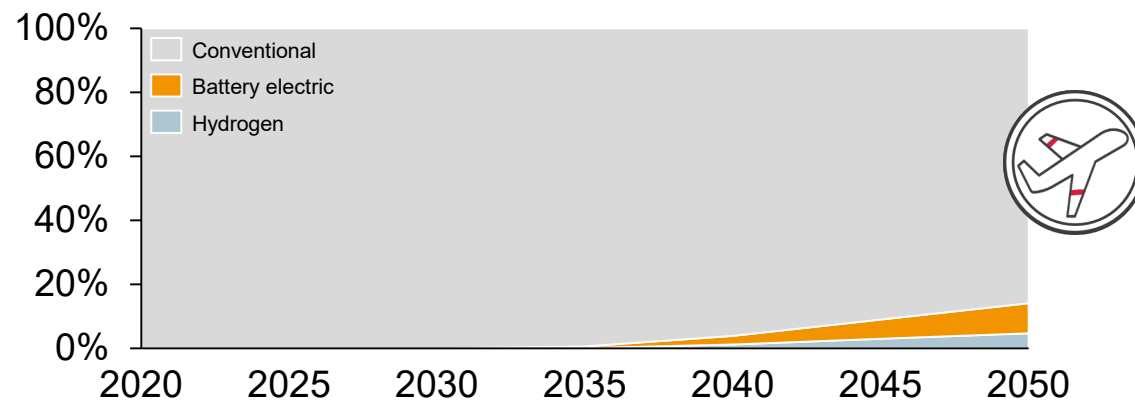
Passenger cars & light commercial vehicles



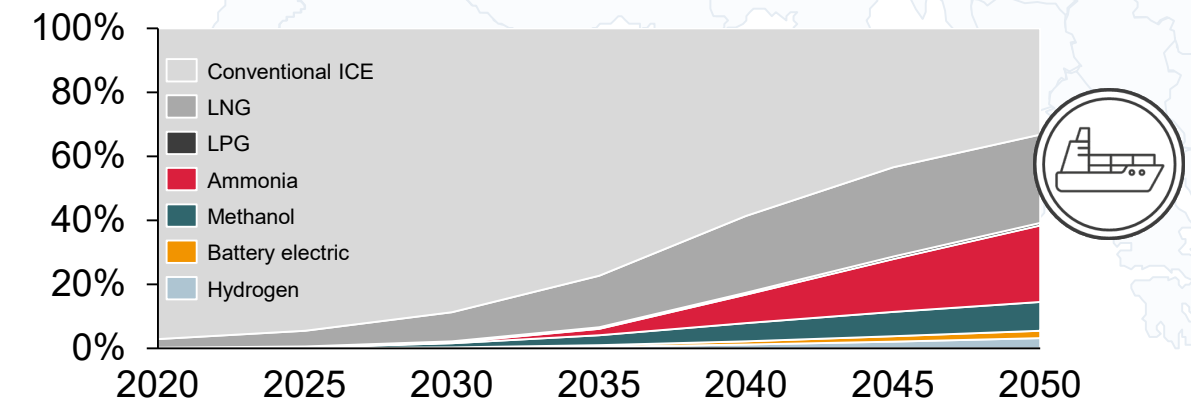
Commercial vehicle



Aviation



Marine



Source: **FEV**
CONSULTING

Liquid energy carrier based on renewable resources have to* make a significant contribution to climate change mitigation!

* (be allowed to)

- Multiple drop-in fuel options are available today already
 - Recognition of CO₂-neutral fuels as a climate measure required
 - Energy import and sector coupling have to be taken into account
 - Discussion on “most efficient” synthesis pathways and “costs” is useless, because all pathways are required
- Decisions have to be made today to ensure significant amounts in 2050
- Scale-up of known processes has to start today



Public Outreach

HOMEPAGE – NEWSLETTER – SOCIAL MEDIA

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Newsletter



Homepage

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